

**HOLLAND & KNIGHT LLP**

195 Broadway  
24<sup>th</sup> Floor  
New York, New York 10007  
Tel.: (212) 513-3200  
Fax: (212) 385-9010

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., *et al.*, Case No. 08-13555-JMP

Debtors. (Jointly Administered)  
-----X

**SECOND AMENDED  
VERIFIED STATEMENT OF HOLLAND & KNIGHT LLP  
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Holland & Knight LLP (“Counsel”) hereby submits this amended verified statement  
 (“Amended Verified Statement”) pursuant to Fed. R. Bankr. P. 2019(a), and avers as follows:

1. Counsel appears in these cases on behalf of the entities listed on Exhibit A hereto  
 (the “Entities”).

2. Each of the Entities may hold claims against and/or interests in the Debtors  
 arising out of applicable agreements, law or equity pursuant to their relationship with the  
 Debtors.

3. Each of the Entities separately requested that Counsel represent them in  
 connection with the Debtors’ chapter 11 cases.

4. The undersigned hereby verifies under oath that this Amended Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel reserves the right to revise and supplement this statement.

Dated: New York, New York  
November 13, 2008

HOLLAND & KNIGHT LLP

By: /s/ Peter Zisser  
Peter A. Zisser (PZ-9634)  
195 Broadway  
24<sup>th</sup> Floor  
New York, New York 10007  
Tel.: (212) 513-3200  
Fax: (212) 385-9010

**EXHIBIT A**

1. SBA Communications Corporation  
5900 Broken Sound Parkway NW  
Boca Raton, FL 33487

Swap counterparty with Lehman Brothers OTC Derivatives with Lehman Brothers Holding, Inc. Working Capital Line of Credit borrower in which Lehman Brothers Commercial Paper, Inc., is the Co-Syndication agent and Lehman Brothers, Inc. is a bookrunner.

2. US Bank  
U.S. Bank National Association  
Mail Station EP-MN-WS1D  
60 Livingston Ave.  
St. Paul, MN 55107

US Bank as successor to First Union National Bank as Trustee for Connector 2000 Association, Inc, Toll Reserve Bonds. Repurchase Agreement Counterparty to Lehman Brothers, Inc. and Lehman Brothers Holdings, Inc., as Credit Support Provider.

3. Singapore Airlines, Limited  
08-D Airline House  
25 Airline Road  
Singapore 819829

Forward Contract Counterparty to Lehman Brothers Commodity Services, Inc., and Lehman Brothers Holdings, Inc., as Credit Support Provider.

4. HSBC Realty Credit Corporation (USA)  
1441 Brickell Avenue--16th Floor  
Miami, Florida 33131

Co-Lending agreement counterparty with Lehman Brothers Holdings, Inc., as Split Note Holder and as agent for Split Note Holders.

5. Carlton Willard Homes, Inc.  
100 Old Billerica Road  
Bedford, Massachusetts 01730

Swap counterparty with Lehman Brothers Special Financing, Inc. and Lehman Brothers Holdings, Inc., as Credit Support Provider.

6. Monument Realty LLC  
1700 K Street NW  
Suite 600  
Washington, DC 20006

Monument Realty LLC and various joint ventures involving its affiliates have loans from Lehman Brothers Holdings Inc. Various Lehman affiliates are partners with Monument affiliates in multiple real estate ventures.

7. Caisse de dépôt et placement du Québec  
Centre CDP Capital  
1000, place Jean-Paul-Riopelle  
Montréal, Québec  
Canada H2Z 2B3

The Caisse de dépôt et placement du Québec is a financial institution that manages funds primarily for public and private pension and insurance plans. As at December 31, 2007, it held \$155.4 billion of net assets. One of the leading institutional fund managers in Canada, the Caisse invests in the main financial markets as well as in private equity and real estate.

8. **Argent Classic Convertible Arbitrage Fund Ltd.**  
**c/o M&C Corporate Services Limited**  
**PO Box 309GT**  
**Ugland House**  
**South Church Street, Georgetown**  
**Grand Cayman, Cayman Islands**

**Margin Lending Agreement, Global Master Securities Lending Agreement, and International Prime Brokerage Agreement with Lehman Brothers International (Europe) Customer Account Agreement Prime Brokerage Agreement with Lehman Brothers, Inc.**

#5738200v3